



OUR NEWEST

# MEMBERS

JULY 2025

## June 2025

McCutcheon, Lori  
Merritt, Traci Spring | Sopris Capital Associates,  
Controller

## May 2025

Swick, Mary Ann  
Tu, Michael | Ascend Finance Consultants LLC,  
Fractional CFO

## April 2025

Bailey, Joyce | Unity LLC, Consultant  
Howell, Emily | Copart, Inc., Treasurer

## March 2025

Ramsier, Daniel

## February 2025

Chowdhury, Shyedul | Digital Realty Trust, Director of  
Finance Global FP&A  
Harrison, Samuel | Digital Realty, FP&A Manager  
Jobe, Lowell | Other World Computing, CFO  
Wells, Alex | Green Light Distribution, Vice President,  
Finance

## January 2025

Ofosu, Carlos | HEYCO Energy, CIO & VP of FP&A  
Torpey, Dan

## December 2024

Ingram, Jesse | B.A.L., CFO  
Addis, Don

## November 2024

Braden, William | Pactiv Evergreen Inc., Senior Manager,  
Internal Audit  
Hernandez, Kim  
Peltier, Bill | Moody's, Sr. Director-Industry Practice Lead,  
Energy  
Subramanian, Ananth | Executive Finance Consultant  
Sukumaran, Adarsh | Alkegen, CFO, ISC Group

## October 2024

Galimberti, Daniel | ECFO, CFO  
Jendrzey, Liz | Bioworld Merchandising, Controller  
James, Jeremy | MDB Capital Holdings, LLC, CFO  
Lakhani, Naum | Citi, Business Unit CFO  
Parmar, Dinesh | FDIC, Senior Accountant

## September 2024

Harrison, John | HF Sinclair Corporation, VP, Finance,  
Strategy & Treasurer  
Liu, Shihan | Caris Life Sciences, VP, Controller  
Olson, Marc | BenefitMall, Vice President of Finance  
Vincent, John | 4Web Medical, Corporate Controller  
Wolber, Virginia | AspireHR, LLC, Corporate Controller

## July 2024

Bedard, Caren | Cinemark, SVP, Global Controller and  
Treasury  
LeBlanc, Lawrence | Think Power Solutions, LLC, CFO  
Lin, Steve | Urology America, CFO