

March 2026

Fair, Jeffrey | Upbound Group, Inc., VP Tax
Hayes, Sondra | Mammoth Freighters/ Aspire MRO,
Corporate Controller
Ramel, Steven | SFR Advisors, Ltd., CFO/COO/CSO/
President

February 2026

Boland, Barry | Boomer Environmental, Head of
Corporate Development
DeLuca, John | Envela Corporation, CFO
Glomb, Kevin | Providence Investment Partners, Partner,
CFO
Martin, Philip
Srinivasan, Naresh | Topgolf Inc., CAO
Wood, Travis | Sunbelt Waterproofing & Restoration ,
Director of Finance
Wu-Ho, Jennifer | Spanish Schoolhouse, Sr. Director of
Finance and Accounting

January 2026

Elemento, Sean | Dallas Regional Chamber, Controller
Simpson, Jennifer | Serralles USA LLC, Controller

December 2025

Carson, Burt | LST Companies, Accounting Manager
Merrill, Jana | Purvis Industries, CFO
Martinez, Omar | ENT Specialty Partners, Accounting
Manager
Middleton, Vicki | Knighted Ventures LLC, VP of Finance
Simmons, Rex | Apercen Partners LLC, Family Office
Controller

November 2025

Becken, Sherry | Reece USA, CFO
Brown, Wayne | Goelzer Industries Inc., Controller
Kraft, Vicki | CCI Prime Foods, CFO
Wilson, John | Systematic Capital Management, Senior
VP

October 2025

Barros, Alexandre | CFO Consulting Partners LLC,
Director
Behniwal, Harkiranjit | Vizient Inc., Senior Director of
FP&A
Bergeron, Dan | Weitzman Management Corporation,
Inc., CAO
Kunzman, Samuel | Edge Capital LLC, Principal
Teply, Kristin | Varsity Brands, Inc, Assistant Treasurer

September 2025

Boyd, Kristin | Cholla, Inc., CFO
Cooper, Christa | High River Resources Operating, LLC,
Vice President and Controller
Davalos, Hector | CHVAC Service Investments LLC,
Controller
Dubois, Emmanuel | Metal Resources Holdings, LLC,
CFO and Executive Vice President
Furlough, Donita | Urology Clinics of North Texas, Director
of Accounting
Gonzalez, Irma | LST Companies, CFO
Mandel, Ben | CFS Technologies, CFO
Mills, Kelly | Director
Prewitt, Sharmila | Cenergistic, CFO
Usey, Trish | Valtir LLC, Controller

August 2025

Beckham, Marl | OakTruss Group, President and CFO
Dholabhai, Meghana | HP Inc., VP, Finance Strategic
Capabilities
Pritchett, Wendy | STC Securities Transfer Corp,
Controller
Slay, Jonathan | Soluna Data Centers, Senior Director,
FP&A
Wickham, Melissa | Teasdale Latin Foods, Corporate
Controller

July 2025

Christopher, KJ | Texas Southwest Floors, Inc.
Powell, Mark, J.S | Helwig & Son, LLC
Shaffer, Terri | Aon Risk Solutions
Sommerhalder, John | STATinMED, LLC

June 2025

McCutcheon, Lori
Merritt, Traci Spring | Sopris Capital Associates,
Controller

May 2025

Swick, Mary Ann
Tu, Michael | Ascend Finance Consultants LLC,
Fractional CFO

April 2025

Bailey, Joyce | Unity LLC, Consultant
Howell, Emily | Copart, Inc., Treasurer