



OUR NEWEST MEMBERS

MAY 2026

April 2026

Ashwin, Raj | Ferrovia, Controller
Compton, Andrew | SVP of Finance
Petty, Benjamin | City of Greenville, Director of Finance & Administrative Services
Schaupp, Bill | Caterpillar, Inc., VP & CAO

March 2026

Fair, Jeffrey | Upbound Group, Inc., VP Tax
Hayes, Sondra | Mammoth Freighters/ Aspire MRO, Corporate Controller
Ramel, Steven | SFR Advisors, Ltd., CFO/COO/CSO/ President

February 2026

Boland, Barry | Boomer Environmental, Head of Corporate Development
DeLuca, John | Envela Corporation, CFO
Glomb, Kevin | Providence Investment Partners, Partner, CFO
Martin, Philip
Srinivasan, Naresh | Topgolf Inc., CAO
Wood, Travis | Sunbelt Waterproofing & Restoration, Director of Finance
Wu-Ho, Jennifer | Spanish Schoolhouse, Sr. Director of Finance and Accounting

January 2026

Elemento, Sean | Dallas Regional Chamber, Controller
Simpson, Jennifer | Serralles USA LLC, Controller

December 2025

Carson, Burt | LST Companies, Accounting Manager
Merrill, Jana | Purvis Industries, CFO
Martinez, Omar | ENT Specialty Partners, Accounting Manager
Middleton, Vicki | Knighted Ventures LLC, VP of Finance
Simmons, Rex | Apercen Partners LLC, Family Office Controller

November 2025

Becken, Sherry | Reece USA, CFO
Brown, Wayne | Goelzer Industries Inc., Controller
Kraft, Vicki | CCI Prime Foods, CFO
Wilson, John | Systematic Capital Management, Senior VP

October 2025

Barros, Alexandre | CFO Consulting Partners LLC, Director
Behniwal, Harkiranjit | Vizient Inc., Senior Director of FP&A

Bergeron, Dan | Weitzman Management Corporation, Inc., CAO
Kunzman, Samuel | Edge Capital LLC, Principal
Teply, Kristin | Varsity Brands, Inc, Assistant Treasurer

September 2025

Boyd, Kristin | Cholla, Inc., CFO
Cooper, Christa | High River Resources Operating, LLC, Vice President and Controller
Davalos, Hector | CHVAC Service Investments LLC, Controller
Dubois, Emmanuel | Metal Resources Holdings, LLC, CFO and Executive Vice President
Furlough, Donita | Urology Clinics of North Texas, Director of Accounting
Gonzalez, Irma | LST Companies, CFO
Mandel, Ben | CFS Technologies, CFO
Mills, Kelly | Director
Prewitt, Sharmila | Cenergistic, CFO
Usey, Trish | Valtir LLC, Controller

August 2025

Beckham, Marl | OakTruss Group, President and CFO
Dholabhai, Meghana | HP Inc., VP, Finance Strategic Capabilities
Pritchett, Wendy | STC Securities Transfer Corp, Controller
Slay, Jonathan | Soluna Data Centers, Senior Director, FP&A
Wickham, Melissa | Teasdale Latin Foods, Corporate Controller

July 2025

Christopher, KJ | Texas Southwest Floors, Inc.
Powell, Mark, J.S | Helwig & Son, LLC
Shaffer, Terri | Aon Risk Solutions
Sommerhalder, John | STATinMED, LLC

June 2025

McCutcheon, Lori
Merritt, Traci Spring | Sopris Capital Associates, Controller

May 2025

Swick, Mary Ann
Tu, Michael | Ascend Finance Consultants LLC, Fractional CFO